

## EFC FOUNDATIONS SERIES

EFC - Encouraging Financial Conversations is a program designed for case managers, social workers, and other frontline staff to help empower clients achieve their financial goals and manage their money. EFC participants will learn techniques and strategies to help their clients create a financial goals action plan, build and maintain good credit, pay off debts, write a spending and savings plan, and protect themselves from fraud and identity theft.

### 6-Week Virtual Statewide Series

#### February-March 2024 - Thursdays

February 8	February 29
February 15	March 7
February 22	March 14

9:00AM - 10:00AM



#### QUESTIONS? CONNECT LOCALLY

Tahnee Aguirre - Milwaukee County

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Mary Metten - Kenosha County

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#### REGISTER FOR EFC NOW!

REGISTRATION IS REQUIRED TO ACCESS ZOOM

[go.wisc.edu/efc.krw](https://go.wisc.edu/efc.krw)

#### EFC FINANCIAL DISCUSSION TOPICS



FINANCIAL CONVERSATIONS



SETTING GOALS



MAXIMIZING INCOME



SPENDING



SAVING



BORROWING



PROTECTING YOUR MONEY